

## Sample Parameters for Subordinated Debt and Preferential Equity capital placements

	Subordinated Debt	Preferential Equity
<b>Investment Type</b>	Units In an Investment Trust Managed by Lighthouse Investment Partners	Units In an Investment Trust Managed by Lighthouse Investment Partners
<b>Security</b>	Registered 2nd Mortgage Held by Investment Trust	Unregistered Mortgage Held by Investment Trust
<b>Investment Principal (Per Investor)</b>	A\$300,000 To \$2,000,000	A\$300,000 To \$2,000,000
<b>Investment Term</b>	6 To 24 Months	12 To 24 Months
<b>Minimum Earn</b>	Typically, Half of Investment Term	Typically, Half of Investment Term
<b>Investor Yield (Earned by Investors)</b>	Target Yield Of 12.00% P.A	Target Yield Of 16.00% P.A
<b>Establishment Fee (Earned by Investors)</b>	1.50% Of Investment Principal	1.50% Of Investment Principal
<b>Investor Eligibility</b>	Wholesale Investors (Per Corporations Act)	Wholesale Investors (Per Corporations Act)
<b>Minimum Investment</b>	A\$300,000 Per Investment	A\$300,000 Per Investment
<b>Distributions</b>	Quarterly Interest Payments	Quarterly Interest Payments
<b>Redemption</b>	At Maturity Only	At Maturity Only

The above parameters are presented for illustration purposes and actual parameters for a live capital placement may vary as appropriate to the needs of the transaction